THE DISENTANGLEMENT OF THE GLOBAL ECONOMY

IMF/WORLD BANK MEETINGS - GLOBAL MACRO ECONOMIC PROGRAM

Friday, October 18, 2019
8:15 AM – 16:00 PM

The St Regis Hotel, Astor Ballroom
923 16th and K Streets, N.W.
Washington, DC, 20006

8:15 – 8:55 Registration

8:55 – 9:00 Welcoming Remarks

Marc Uzan, Executive Director, Reinventing Bretton Woods Committee

9:00 – 9:45 SESSION I: IN CONVERSATION WITH

Chair: Stephanie Flanders, Economics Editor, Bloomberg

Robert S. Kaplan, President, Federal Reserve Bank of Dallas

9:45 – 10:45 SESSION II: WEAPONISATION OF CURRENCIES AND GLOBAL TRADE

Chair: Richard Cochinos, Head of Macro Sales and Trading Content, Knowledge Network Americas, UBS AG

Speakers:

- Henry Farrell, Professor of Political Science and International Affairs, Dept of Political Science at George Washington University
- Simon Evenett, Professor of Economics, University of St. Gallen, Global Trade Alert
- Toshinori Doi, Director, AMRO
• Uğur Namık Küçük, Deputy Governor, Central Bank of the Republic of Turkey

10:45 – 11:10 SESSION III: FIRESIDE CHAT ON THE EMERGENCE OF DIGITAL MONEY

Speakers:
• Massimiliano Castelli, Managing Director, UBS Asset Management
• Huw van Steenis, Advisor to the CEO of UBS, and Former Advisor to the Governor of the Bank of England

11:10 – 12:45 SESSION IV: MONETARY POLICY FRAMEWORK IN TRANSITION

Chair: Beat Siegenthaler, Global Macro Advisor, UBS Investment Bank

Speakers:
• John Taylor, Professor of Economics, Stanford University
• Jason Furman, Professor of the Practice of Economic Policy, Harvard Kennedy School
• Judy Shelton, Economist and Author of “Money Meltdown: Restoring Order to the Global Currency System”
• Hiroshi Nakaso, President, Daiwa Institute of Research, Former Deputy Governor of the Bank of Japan

12:45 – 13:30 Lunch

13:30 – 14:30 SESSION V: GREENING THE FINANCIAL SYSTEM AND MONETARY POLICY

Chair: Massimiliano Castelli, Managing Director, UBS Asset Management

Speakers:
• Mark Haefele, Global Chief Investment Officer, UBS
• Morgan Despres, Head of NGFS Secretariat, Banque de France
• Alexander Barkawi, Founder and Director, Council on Economic Policies

14:30 – 15:50 SESSION VI: THE SEARCH FOR INCLUSIVE GROWTH: SDGs

In cooperation with DIAGEO

Chair: Wilson Del Socorro, Global Director of Government Affairs, Diageo

Speakers:
• Homi Kharas, Interim Vice President and Director of the Global Economy and Development program, Brookings Institution
- Sir Danny Alexander, Vice President, AIIB (tbc)
- Debora Revoltella, Chief Economist, European Investment Bank
- Leslie Maasdorp, Vice President and CFO, New Development Bank
- Masood Ahmed, President, Center for Global Development