



# THE DISENTANGLEMENT OF THE GLOBAL ECONOMY

IMF/WORLD BANK MEETINGS - GLOBAL MACRO ECONOMIC PROGRAM

**Friday, October 18, 2019**

8:15 AM – 16:00 PM

The St Regis Hotel, Astor Ballroom  
923 16th and K Streets, N.W.  
Washington, DC, 20006

8:15 – 8:55 Registration

8:55 – 9:00 Welcoming Remarks

**Marc Uzan**, Executive Director, Reinventing Bretton Woods Committee

9:00 – 9:45 SESSION I: IN CONVERSATION WITH

*Chair:* **Stephanie Flanders**, Economics Editor, Bloomberg

**Robert S. Kaplan**, President, Federal Reserve Bank of Dallas

9:45 – 10:45 SESSION II: WEAPONISATION OF CURRENCIES AND GLOBAL TRADE

*Chair:* **Richard Cochinos**, Head of Macro Sales and Trading Content, Knowledge Network Americas, UBS AG

*Speakers:*

- **Henry Farrell**, Professor of Political Science and International Affairs, Dept of Political Science at George Washington University
- **Simon Evenett**, Professor of Economics, University of St. Gallen, Global Trade Alert
- **Toshinori Doi**, Director, AMRO

- **Uğur Namık Küçük**, Deputy Governor, Central Bank of the Republic of Turkey

#### 10:45 – 11:10 SESSION III: FIRESIDE CHAT ON THE EMERGENCE OF DIGITAL MONEY

*Speakers:*

- **Massimiliano Castelli**, Managing Director, UBS Asset Management
- **Huw van Steenis**, Advisor to the CEO of UBS, and Former Advisor to the Governor of the Bank of England

#### 11:10 – 12:45 SESSION IV: MONETARY POLICY FRAMEWORK IN TRANSITION

*Chair:* **Beat Siegenthaler**, Global Macro Advisor, UBS Investment Bank

*Speakers:*

- **John Taylor**, Professor of Economics, Stanford University
- **Jason Furman**, Professor of the Practice of Economic Policy, Harvard Kennedy School
- **Judy Shelton**, Economist and Author of “Money Meltdown: Restoring Order to the Global Currency System”
- **Hiroshi Nakaso**, President, Daiwa Institute of Research, Former Deputy Governor of the Bank of Japan

#### 12:45 – 13:30 Lunch

#### 13:30 – 14:30 SESSION V: GREENING THE FINANCIAL SYSTEM AND MONETARY POLICY

*Chair:* **Massimiliano Castelli**, Managing Director, UBS Asset Management

*Speakers:*

- **Mark Haefele**, Global Chief Investment Officer, UBS
- **Morgan Despres**, Head of NGFS Secretariat, Banque de France
- **Alexander Barkawi**, Founder and Director, Council on Economic Policies

#### 14:30 – 15:50 SESSION VI: THE SEARCH FOR INCLUSIVE GROWTH: SDGs

*In cooperation with* **DIAGEO**

*Chair:* **Wilson Del Socorro**, Global Director of Government Affairs, Diageo

*Speakers:*

- **Homi Kharas**, Interim Vice President and Director of the Global Economy and Development program, Brookings Institution

- **Sir Danny Alexander**, Vice President, AIIB (*tbc*)
- **Debora Revoltella**, Chief Economist, European Investment Bank
- **Leslie Maasdorp**, Vice President and CFO, New Development Bank
- **Masood Ahmed**, President, Center for Global Development