The Third Annual Conference
CUSCO, July 17-19, 2011

August 1971 – August 2011
FROM THE BREAKDOWN OF THE BRETTON WOODS SYSTEM TO A NEW ERA OF MACRO PRUDENTIAL OVERSIGHT?

AGENDA

Location & Venue of the Conference:
HOTEL LIBERTADOR, Cusco, Peru

Sunday, July 17, 2011

13:00-18:00    Discovery of Cusco and the Sacred Valley of the Incas

19:30-21:00    Dinner in Libertador Hotel - Hosted by Banco de Crédito del Perú
Keynote Speech – “The Legacy of the Crisis”
Alejandro Toledo, Former President of Peru
Nouriel Roubini, Professor of Economics, New York University

Monday, July 18, 2011

9:00-9:20       Welcome Coffee and Registration

9:20-9:30       Opening remarks

Julio Velarde, Governor, Central Reserve Bank of Peru
Marc Uzan, Executive Director, Reinventing Bretton Woods Committee
G20 Chair France, Pierre Jaillot, Director General – Economics and International, Bank of France

Chair: Pierre Jaillet, Director General – Economics and International, Bank of France

- Jacob A. Frenkel, Chairman, JPMorgan Chase International
- Nouriel Roubini, Professor of Economics, New York University
- Lorenzo Giorgianni, Senior Advisor, Strategy, Policy and Review Department, IMF
- Domingo Cavallo, Chairman, DFC Associates LLC, President Fundacion Mediterranea
- Edmond Alphandéry, Chairman of the Board, CNP Assurances, Former Minister of Finance, France

[11:00-11:20] Coffee Break

12:30-14:30 Lunch


Chair: Luis Valdivieso, Ambassador Extraordinary and Plenipotentiary of Peru in the United States; Former Finance Minister of Peru

- Axel Leijonhufvud, Professor of Economics, University of California
- Daniel Marx, Executive Director, Quantum Finanzas, Former Secretary of Finance, Argentina
- Geoffrey R.D. Underhill, Professor, Department of Political Science, Institute for Social Science Research, University of Amsterdam
- Javier Finkman, Chief Economist South America (ex Brazil), HSBC Bank Argentina

16:00-16:20 Coffee Break

SESSION III – THE NEW GROWTH PATTERN: THE UPCOMING SHIFT IN SAVINGS AND INVESTMENTS

Chair: Charles Valle, Managing Director, Nomura Singapore Limited

- Amar Bhattacharya, Director, G24
- John H. Welch, EM Strategist, Managing Director, Macquarie Capital
- Heidar Gudjonsson, Managing Director, Ursus Capital

20:00-22:00 Cocktail

Hosted by BBVA Continental
Tuesday, July 19, 2011

9:00-12:30  Session IV – A NEW ERA OF CROSS BORDER FLOWS: A RETURN TO FINANCIAL REPRESSION?

Chair: Eduardo Fernandez-Arias, Senior Advisor, IADB

- Jose Uribe, Governor, Central Bank of Colombia
- Julio Velarde, Governor, Central Reserve Bank of Peru
- Manuel Marfan, Deputy Governor, Central Bank of Chile
- Malcolm D. Knight, Vice Chairman, Deutsche Bank Group
- Beat Siegenthaler, Executive Director, FX Strategy, UBS Investment Bank

[10:30-10:50  Coffee Break]

12:30-14:30  Lunch

14:30-16:00  Session V – THE QUEST FOR A NEW ERA OF MACRO PRUDENTIAL OVERSIGHT

Chair: Bernd Braasch, Director, Financial Stability Department, Deutsche Bundesbank

- Dimitri Papadimitriou, Executive Director, Levy Institute
- Budi Mulya, Deputy Governor, Bank of Indonesia
- Enrique Alberola Ila, Executive Coordinator, International Affairs, Bank of Spain
- Lawrence Brainard, Chief Economist, Trusted Sources Research
- Marcus Miller, Professor of Economics, University of Warwick

16:00-16:20  Coffee Break

16:20-18:00  Session VI – THE TRANSITION TOWARDS A MULTIPOLAR INTERNATIONAL MONETARY SYSTEM

Chair: Marc Uzan, Executive Director, Reinventing Bretton Woods Committee

- Joshua Aizenman, Professor of Economics, University of California
- Shahin Vallee, Visiting Fellow Bruegel; Economist, BNP Paribas
- Arnab Das, Managing Director, Market Research & Strategy, Roubini Global Economics

20:00-22:30  Dinner

Hosted by the Central Reserve Bank of Peru

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